

WE MAKE GIVING EASY

Giving Cash

Always reference the gift fund name and/or number when transferring cash. If you are requesting a gift from your charitable gift fund, such as a donor advised fund, additional information may be required.

By Check: Mail a written check to our office, with the gift fund referenced in the memo line.

Make checks payable to:
Foundation For The Carolinas 220 North Tryon Street Charlotte, NC 28202

By Electronic Fund Transfer or Wire: Contact us at 704.973.4529 or donorrelations@fftc.org for instructions.

Giving Securities

Please direct your broker to deliver to one of the FFTC accounts listed below.

Brokerage Firm	Account #	DTC #
Charles Schwab	2199-7736	0164
Fidelity	303-049140	0226
Merrill Lynch Wealth Mgmt	5J3-02004	8862
Morgan Stanley	801 117224-444	0015
Raymond James	2796-9020	0725
TD Ameritrade (formerly Scottrade)	423-134637	0188
UBS Financial Services	C4 03207	0221
Wells Fargo Advisors	3329-2774	0141

Important Notes

- ▶ **Trade fees are charged by broker at time of sale. Fees may vary significantly.** For questions regarding fees, contact your broker.
- ▶ Donor's instructions to a broker to make a transfer are not sufficient to complete the gift. **Please contact our Donor Relations team at 704.973.4529 or donorrelations@fftc.org prior to asset delivery** to ensure proper and timely credit of your gift or to coordinate transfer of mutual fund shares.
- ▶ Please consult a tax advisor regarding tax implications of your gift. FFTC Tax ID: 56-6047886.

Contact FFTC at 704.973.4529 or donorrelations@fftc.org with questions.